GPEL

GR PHAGWARA EXPRESSWAY LIMITED

04th November 2022

To

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

Scrip Code: 973535

Sub: Submission of Newspaper Publication of the Financial Results for the quarter/half

year ended 30th September 2022.

Dear Sir,

Pursuant to provisions of Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copy of the newspaper advertisement, pertaining to the unaudited financial results of the Company, for the quarter/half year ended 30th September 2022, published in Financial Express English national daily edition on 04th November 2022.

Request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For GR Phagwara Expressway Limited

Heena Talesara

Company Secretary

ICSI Membership No. ACS42655

Encl: As above

REGISTERED OFFICE: GR House, Hiran Magri, Sector-11, Udaipur-313 002 (Rajasthan) Ph.:+91-294-2487370, 2483033, Email: info@grinfra.com, Website: www.grinfra.com

CIN: U45400RJ2016PLC056040

FINANCIAL EXPRESS

Namakkal District Lorry Body Builders Private Limited 7 2/12-A, Sankari Main Road, Narayanapalayam, MORUR. 637304, Tiruchengodu, Tamilnadu Phone No: 7550174006 E-mail: namakkaltrucks@gmail.com TENDER NOTICE Sealed Tenders are invited by Mis.Namakkal District Lorry Body Builders Private Limited, the Special Purpose Vehicle (SPV) of Lorry Body Builders Suster, Namakkal District from reputed Manufacturers, Distributors or Authorised Dealers for supply, installation, testing and Commissioning of variou nachineries "Plant and Machinery for CFC Lorry Body Building Cluster" with financial assistance under the MSE-CDP of DC-MSME, Gol and GoTN. EMD in Rs | Appx. Value (Rs.Lacs) | Period of Completion Press Brake, Roll Forming, Deep Drawing Press, Tools & Dies,

2 Generators & Fire Fighting Equipment 24.43 90 Days All the details of the machineries and Equipment's are available in the Tender Document. The tender document can be downloaded from ebaite: www.tansidco.tn.gov.in or www.msmedi-chennai.gov.in.and the same may be submitted along with the Demand Draft of Rs.2950 + (inc 18% GST). Date of commencement of sale of tender: 04,11,2022 @ 11.00 am | ■ Last date for receipt of Tenders : 06,12,2022 @ 11.00 am Date of Pre-Bid Conference : 23.11.2022 @ 11.00 am | • Date of opening of sealed Tenders : 06.12.2022 @ 02.00 pm Last date for issue of Tender : 04.12.2022 @ 05.00 pm (Technical bid only)

Namakkal District Lorry Body Builders Private Limited DIPR/ 4934 /TENDER/2022 **Managing Director**

Material Inspection Tools, Fork Lift, Electrical works, CAD and others

KERALA WATER AUTHORITY e-Tender Notice

Laying of pumping main and gravity main to OHSRs, distribution network in Eroor Edamon road and its by roads in Eroor panchayath in Kollam district EMD: Rs. 500000 Tender fee: Rs. 15000+2700 (18% GST-It will be paid by the contractor on reverse charge basis while filing his returns) Last Date for submitting Tender 25-11-2022 02:00pm Phone: 04742745293 Website: www.kwa.kerala.gov.ir www.etenders.kerala.gov.in

> PH Circle Kollam

1394.14

Superintending Engineer KWA-JB-GL-6-993-2022-23

SALE NOTICE CUM PUBLIC ANNOUNCEMENT FOR GOING CONCERN SALE OF **CAUVERY POWERGENERATION CHENNAL PRIVATE LIMITED (UNDER LIQUIDATION) OPERATING IN POWER INDUSTRY AT TAMIL NADU** (Regulation 32, 32A and 33 of the Insolvency and Bankruptcy **Board of India (Liquidation Process)** Regulations, 2016) read with Schedule I to Liquidation Regulations

RELEVANT PARTICULARS Name of the corporate debtor along Cauvery Powergeneration Chennai Private Limited with PAN and CIN PAN: AADCC7245B CIN: U40100TN2009PTC071271 New No.5. Ranganathan Gardens, Anna Address of the registered office Nagar, Chennai, Tamil Nadu - 600 040 **URL** of website Billakuppam and Gururajakandigai Details of place where majority of Village, Gummidipoondi Taluk, fixed assets are located Thiruvallur District, Tamil Nadu, India Installed capacity of main products/services 63 MW Coal Based Thermal Power Plant Quantity and value of main products/ services Non-operational since September 2018 sold in last financial year Further details regarding Eligibility, detailed Further details can be obtained from Invitation for EOI and relevant dates for Liquidator through request on subsequent events of the process are available at E-mail –liquidation.cauvery@gmail.com Sale of Corporate Debtor on Going Manner & Mode of Sale of Corporate Debtor Concern Basis via e-auction process Reserve Price **INR 70 Crores** 18/11/2022 Last date for receipt of Expression of Interest Declaration of Qualified Bidder 20/11/2022 27/11/2022 12 Inspection / Due Diligence of Assets 28/11/2022 13 Deposit of EMD 4 Tentative date of Auction 01/12/2022

> Sd/-K. Sivalingan Liquidator Reg No.: IBBI/IPA-001/IP-P01597/2018-19/12430 **Registered Address** Flat No. 1603, Tulive Horizon Residences.

> Arunachalam Road, Saligramam, Chennai, Tamil Nadu – 600 093

For Cauvery Powergeneration Chennai Pvt. Ltd.

U.P. CO-OPERATIVE SUGAR FACTORIES FEDERATION LTD. 9-A. Rana Pratap Maru, Lucknow. Tel No. (0522) 2200183, (0522) 2628310 Fax: (0522) 2627994

E-mail: upsugarfed@yahoo.co.in Website: www.upsugarfed.org

TENDER NOTICE

Ref no. UPSUGARFED/8096/GM(AT)Proj Fln/36A/2022-23 Dated: 03.11.2022 E-tenders are invited for outsourcing of Technical staff and skilled, unskilled workers for operation for eight co-operative distilleries as per CPCB norms, repair and maintenance of all Equipments/ machinery during financial year 2022-23 & 2023-24 (1.4.2022 to 31.3.2024) as

 One numbers, 30 KLPD capacity distilleries at Kaimganj (Farrukhabad) with DCS based control system consisting of Fed batch fermentation, forced circulation distillation for wash to R.S. and R.S. to MSDH for anhydrous ethanol, methane digester, multiple effect evaporator for methanated spent wash, bagasse/rice husk/bio-gas fired 10.0 TPH boiler, 0.8 MW gas generator condensate and water treatment plants, cooling tower, bio-composting on conversion cost basis.

| SI. No. | Particulars | Details |
|------------|---|---|
| 1. | Name of the Department | UP Co-operative Sugar Factories Federation Ltd., 9-A, Rana Marg, Lucknow.(herein after referred as "THE FEDERATION") |
| 2. | Procedure for obtaining bid document | Tender documents can be downloaded from e-tender portal https://etender.up.nic.in or Federation's website www.upsugarfed.org. |
| 3. | Cost of E-bid document/e-bid processing fee | Rs.10,000/+ GST (Amount is non refundable) |
| 4. | e-Bid EMD | Rs.10,00,000/- (Rs. Ten Lacs only) for each distillery |
| 5. | e-Bid Publication time | 03.11.2022 at 6:55 PM Tender Document will be available on website www.upsugarfed.org from 03.11.2022 at 6.55 PM |
| 6. | e-Bid submission start date & time | 03.11.2022 at 6:55 PM |
| 7. | e-Bid submission end date & time | 16.11.2022 up to 6:55 PM |
| 8. | Technical e-bid opening date & time | 17.11.2022 at 11:00 AM |
| 9. | Financial e-bid Opening date & time | 17.11.2022 at 03:00 PM |
| 10. | Venue of opening of e-bid | U.P. Co-operative Sugar Factories Federation Ltd., 9-A, Rana Pratap Marg, Lucknow. |

The details of submission of e-bids along with eligibility, date & time for opening of Technical/Financial bids, E.M.D. experience and other terms & conditions will be available on etender portal https://etender.up.nic.in and Federation's website www.upsugarfed.org from 03.11,2022 at 6:55 PM to 16.11,2022 up to 6:55 PM where tender documents may be downloaded by any bidder. The tender fee (non-refundable) and E.M.D. will be deposited in Federation office before opening of Technical bid. E-Tender without earnest money shall be liable to be rejected. The Federation reserves the right to cancel any or all bids or the e-bidding process without assigning any reason thereof. The decision of Federation will be final & binding upon bidders.

CIN: L22122TN1970PLC005795

AADC MPS LIMITED

(Ramakant Pandey) MANAGING DIRECTOR

<u>"IMPORTANT</u>

copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

GR Phagwara Expressway Limited Registered Office: GR House, Hiran Magri, Sector 11, Udaipur Rajasthan 313002

Email: spv@grinfra.com, Phone: +91 294-2487370 (CIN: U45400RJ2016PLC056040) EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022

| SI. | Particulars | (₹ | in lakhs except | per share data) | |
|-----|--|---------------------------|---------------------------|------------------------|--|
| No. | | Quarter ended | | Year ended on | |
| | | 30-Sep-22 (Un-audited) | 30-Sep-21 (Un-audited) | 31-Mar-22 (Audited) | |
| 1 | Total Income from Operations | 1,494.75 | 3,310.72 | 8,722.44 | |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 180.30 | 210.17 | 658.84 | |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 180.30 | 210.17 | 658.84 | |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 134.92 | 157.27 | 490.38 | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 134.92 | 157.27 | 490.38 | |
| 6 | Paid up Equity Share Capital | 2,030.00 | 2,030.00 | 2,030.00 | |
| 7 | Reserves (excluding Revaluation Reserve) | 8,074.84 | 6,251.73 | 6,097.21 | |
| 8 | Securities Premium Account | | | | |
| 9 | Net Worth | 19,967.23 | 21,899.57 | 18,069.10 | |
| 10 | Paid up Debt Capital/Outstanding Debt | 43,788.29 | 46,659.37 | 45,379.48 | |
| 11 | Outstanding Redeemable Preference Shares | *. | - | | |
| 12 | Debt Equity Ratio | 2.19 | 2.13 | 2.51 | |
| 13 | Earnings Per Share (of Rs. 10/- each) (* not annualised) (for continuing and discontinued operations) - 1. Basic: | 0.66 * | 0.77 * | 2.42 | |
| | 2. Diluted: | 0.66 * | 0.77 * | 2.42 | |
| 14 | Capital Redemption Reserve | (2) | - 4 | - 4 | |
| 15 | Debenture Redemption Reserve | 923.57 | | 957.63 | |
| 16 | Debt Service Coverage Ratio | 0.47 | 0.53 | 0.70 | |
| 17 | Interest Service Coverage Ratio | 1.16 | 1.17 | 1.14 | |

The above financial results for the quarter and half year ended September 30, 2022 has been approved by the board of directors at their meeting held on November 03, 2022.

The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.grpel.com and will also be available on the Stock Exchange website, www.bseindia.com.

For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited.

For and on behalf of Board of Directors of GR Phagwara Expressway Limited Kuldeep Jain Director DIN: 09307480

GR Akkalkot Solapur Highway Private Limited

Registered Office: GR House, Hiran Magri, Sector 11, Udaipur Rajasthan 313002 Email: spv@grinfra.com, Phone: +91 294-2487370 (CIN: U45201RJ2018PTC061051) EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE

| | The property designation | (₹ in lakhs except per share data) | | | |
|---------------------------|---|---|--|--|--|
| Quart | Quarter ended | | | | |
| 30-Sep-22 (Un-audited) | 30-Sep-21 (Un-audited) | 31-Mar-22 (Audited) | | | |
| 2,474.21 | 6,108.65 | 14,869.08 | | | |
| 280.70 | 2,399.49 | 3,134.45 | | | |
| 280.70 | 2,399.49 | 3,134.45 | | | |
| 210.05 | 1,795.58 | 2,345.57 | | | |
| 210.05 | 1,795.58 | 2,345.57 | | | |
| 1,260.00 | 1,260.00 | 1,260.00 | | | |
| 5,506.38 | 4,736.98 | 3,940.76 | | | |
| - | - | | | | |
| 15,968.13 | 15,089.51 | 13,661.63 | | | |
| 31,678.89 | 28,824.15 | 32,009.94 | | | |
| | - 2 | - | | | |
| 1.98 | 1.91 | 2.34 | | | |
| 1.67 * | 14.25 * | 18.62 | | | |
| 1.67 * | 14.25 * | 18.62 | | | |
| | | | | | |
| | | 1,580.00 | | | |
| 0.87 | | 1.42 | | | |
| 1.29 | 4.05 | 1.99 | | | |
| | (Un-audited) 2,474.21 280.70 all 280.70 210.05 1,260.00 5,506.38 15,968.13 31,678.89 1.98 1.67 * 1.67 * 1.67 * | (Un-audited) (Un-audited) 2,474.21 6,108.65 280.70 2,399.49 1 210.05 1,795.58 210.05 1,795.58 1,260.00 1,260.00 5,506.38 4,736.98 | | | |

Notes: The above financial results for the quarter and half year ended September 30, 2022 has been approved by the board of directors at their meeting held on November 03, 2022.

The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.grakso.com and will also be available on the Stock Exchange website, www.bseindia.com.

For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited

> For and on behalf of Board of Directors of GR Akkalkot Solapur Highway Private Limited Varun Bhasin Director

> > DIN: 03262761

Place: Gurugram Date: 03 November 2022

Registered Office: 4th Floor, R.R Towers IV, Super A, 16/17, T.V.K. Industrial Estate, Guindy, Chennai 600 032

Place: Udaipur

Date: 03 November 2022

| | Standalone | | | Consolidated | | | |
|--|---------------------------------------|---------------------------------------|---|---------------------------------------|---------------------------------------|---|--|
| Particulars | Quarter Ended 30-September-2022 | Half Year Ended 30-September-2022 | Corresponding quarter ended in the previous year 30-September-2021 | Quarter Ended 30-September-2022 | Half Year Ended 30-September-2022 | Corresponding quarter ended in the previous year 30-September-2021 | |
| | | | | | | | |
| Total Income from operations | 7,665 | 14,556 | 7,278 | 12,660 | 24,145 | 11,021 | |
| Net Profit for the period before tax | 3,020 | 5,200 | 2,454 | 3,646 | 6,454 | 2,897 | |
| Net Profit for the period after tax | 2,224 | 3,819 | 1,818 | 2,685 | 4,749 | 2,166 | |
| Total Comprehensive Income for the period | 2,336 | 4,069 | 1,763 | 2,956 | 5,429 | 2,022 | |
| Equity Share Capital | 1,711 | 1,711 | 1,805 | 1,711 | 1,711 | 1,805 | |
| Other Equity | 30,889 (As on 31st March, 2022) | 30,889 (As on 31st March, 2022) | 34,066 (As on 31st March, 2021) | 34,977 (As on 31st March, 2022) | 34,977 (As on 31st March, 2022) | 36,307 (As on 31st March, 2021) | |
| Earnings Per Share (INR 10 per equity share) Basic and diluted | 13.00 | 22.32 | 10.07 | 15.70 | 27.77 | 12.00 | |

1. The above standalone and consolidated unaudited financial results for the quarter and half year ended 30 September 2022, have been reviewed by the Audit Committee and upon their recommendation approved by the Board of Directors of the Company at their meeting held on 03 November 2022. The Statutory Auditors of the Company have carried out limited review of the financial results for the guarter and half year ended 30 September 2022 and an unmodified report has been issued.

The above is an extract of the detailed format of standalone and consolidated unaudited financial results for the quarter and half year ended 30 September 2022 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated unaudited financial results for the guarter and half year ended 30 September 2022 are available on the Stock Exchanges websites (www.bseindia.com / www.nseindia.com) and Company's website (www.mpslimited.com)

For MPS Limited Sd/ Rahul Arora

Chairman and Managing Director

GR Gundugolanu Devarapalli Highway Private Limited GGDHPL

Registered Office: GR House, Hiran Magri, Sector 11, Udaipur Rajasthan 313002 Email: spv@grinfra.com, Phone: +91 294-2487370 (CIN: U45206RJ2018PTC060749)

EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE OLIARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022

| SI. | Particulars | (₹ in lakhs except per share data) | | | |
|-----|--|------------------------------------|---------------------------|------------------------|--|
| No. | 115000 (USA) | Quarter | Year ended or | | |
| | | 30-Sep-22 (Un-audited) | 30-Sep-21 (Un-audited) | 31-Mar-22 (Audited) | |
| 1 | Total Income from Operations | 5,187.04 | 18,073.62 | 44,452.42 | |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 1,682.82 | 504.10 | (8,617.82) | |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 1,682.82 | 504.10 | (8,617.82) | |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 1,259.29 | 377.23 | (6,448.88) | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 1,259.29 | 377.23 | (6,448.88) | |
| 6 | Paid up Equity Share Capital | 4,950.00 | 4,950.00 | 4,950.00 | |
| 7 | Reserves (excluding Revaluation Reserve) | 6,931.12 | 5,720.58 | (414.76) | |
| 8 | Securities Premium Account | | 4 | - | |
| 9 | Net Worth | 30,270.01 | 23,512.91 | 24,060.89 | |
| 10 | Paid up Debt Capital/Outstanding Debt | 74,322.22 | 49,347.65 | 76,541.17 | |
| 11 | Outstanding Redeemable Preference Shares | | | | |
| 12 | Debt Equity Ratio | 2.46 | 2.10 | 3.18 | |
| 13 | Earnings Per Share (of Rs. 10/- each) (* not annualised) (for continuing and discontinued operations) - 1. Basic: | 2.54 * | 0.76 * | (13.03) | |
| | 2. Diluted: | 2.54 * | 0.76 * | (13.03) | |
| 14 | Capital Redemption Reserve | | 2 | | |
| 15 | Debenture Redemption Reserve | 2,591.77 | | | |
| 16 | Debt Service Coverage Ratio | 0.86 | 1.39 | 0.10 | |
| 17 | Interest Service Coverage Ratio | 1.91 | 1.39 | 0.12 | |

The above financial results for the guarter and half year ended September 30, 2022 has been approved by the board of directors at their meeting held on November 03, 2022.

The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.ggdhpl.com and will also be available on the Stock Exchange website, www.bseindia.com.

For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited.

For and on behalf of Board of Directors of GR Gundugolanu Devarapalli Highway Private Limited

Place: Udaipur Date: 03 November 2022

Kuldeep Jain Director DIN: 09307480

Varanasi Sangam Expressway Private Limited Registered Office: GR House, Hiran Magri, Sector 11, Udaipur Rajasthan 313002

Email: spv@grinfra.com, Phone: +91 294-2487370 (CIN U45500RJ2017PTC057753) EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022 Sl. Particulars (₹ in lakhs except per share data)

| 01. | r di tiouldis | (Ill laki is except per share data) | | | |
|-----|--|--------------------------------------|---------------------------|------------------------|--|
| No. | | Quarter ended | | Year ended on | |
| | | 30-Sep-22 (Un-audited) | 30-Sep-21 (Un-audited) | 31-Mar-22 (Audited) | |
| 1 | Total Income from Operations | 5,746.73 | 4,003.75 | 13,497.90 | |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 3,019.89 | 449.27 | 2,337.53 | |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 3,019.89 | 449.27 | 2,337.53 | |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 2.259.84 | 336.20 | 1,747.79 | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 2,259.84 | 336.20 | 1,747.79 | |
| 6 | Paid up Equity Share Capital | 3,889.00 | 3,889.00 | 3,889.00 | |
| 7 | Reserves (excluding Revaluation Reserve) | 17,541.04 | 11,126.97 | 11,376.30 | |
| 8 | Securities Premium Account | - | 24 | - | |
| 9 | Net Worth | 30,118.88 | 27,622.73 | 25,733.59 | |
| 10 | Paid up Debt Capital/Outstanding Debt | 107,370.64 | 113,590.15 | 110,400.24 | |
| 11 | Outstanding Redeemable Preference Shares | | * | | |
| 12 | Debt Equity Ratio | 3.56 | 4.11 | 4.29 | |
| 13 | Earnings Per Share (of Rs. 10/- each) (* not annualised) (for continuing and discontinued operations) - 1. Basic: | 5.81 * | 0.86 * | 4.49 | |
| Y | 2. Diluted: | 5.81 * | 0.86 * | 4.49 | |
| 14 | Capital Redemption Reserve | | 50 | | |
| 15 | Debenture Redemption Reserve | 7,414.39 | 7,840.00 | 7,630.25 | |
| 16 | Debt Service Coverage Ratio | 0.95 | 1.20 | 0.95 | |
| 17 | Interest Service Coverage Ratio | 2.26 | 1.20 | 1.24 | |

1 The above financial results for the guarter and half year ended September 30, 2022 have been reviewed by the audit committee and approved by the board of directors at their respective meetings held on November 03, 2022.

The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.varanasisangam.com and will also be available on the Stock Exchange website, www.bseindia.com.

For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited.

For and on behalf of Board of Directors of Varanasi Sangam Expressway Private Limited Varun Bhasin

Director

DIN: 03262761

Place: Gurugram Date: 03 November 2022

PUBLIC NOTICE UNDER REGULATION 8(10) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED)

AMBUJA CEMENTS LIMITED

Corporate Identification Number: L26942GJ1981PLC004717 Tel: +91 02795-221137, 232065; Fax: +91 02795 232629; Website: www.ambujacement.com

Regd Office: P.O. Ambujanagar, Taluka: Kodinar, Amreli, District: Junagadh, Gujarat 362 715.

1. This public notice ("Notice") is being issued by Endeavour Trade and Investment Ltd ("Acquirer") pursuant to Regulation 8(10) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (the "SEBI (SAST) Regulations") to the Accepted Public Shareholders (as defined below)

2. On May 15, 2022, the Acquirer made a public announcement of an open offer to the public shareholders of Ambuja Cements Limited (the "Target Company") in accordance with the provisions of the SEBI (SAST) Regulations (the "Open Offer"). The tendering period of the Open Offer was from August 26, 2022 to September 9, 2022. The offer price was ₹ 385 (Rupees Three Hundred and Eighty-Five) per equity share of the Target Company ("Offer Price") and 7,02,442 (Seven Lakhs Two Thousand Four Hundred and Forty-Two) equity shares of the Target Company were accepted in the Open Offer ("Accepted Shares"). The payment of consideration towards Accepted Shares to tendering shareholders was completed on September 12, 2022 and the post offer advertisement dated September 16, 2022. was made in accordance with Regulation 8(12) of the SEBI (SAST) Regulations.

3. On September 16, 2022, the board of directors of the Target Company (subject to receipt of shareholder approval and other regulatory approvals) approved the raising of funds by way of issuance of 477,478,249 (Forty-Seven Crores Seventy Four Lakhs Seventy Eight Thousand Two Hundred Forty Nine) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rupees 2 (Rupees Two) each ("Warrants") at a price of ₹ 418.87 (Rupees Four Hundred and Eighteen point eight seven) each payable in cash (the "Warrants Issue Price") to Harmonia Trade and Investment Ltd. a promoter group entity of the Target Company (the "Warrant

In terms of Regulation 8(10) of the SEBI (SAST) Regulations, if an acquirer or persons acting in concert with the acquirer, acquires shares of a target company during the period of 26 (twenty six weeks) after the completion of the tendering period at a price that is higher than the offer price, then the acquirer and persons acting in concert are required to pay the difference between the highest acquisition price and the offer price to all shareholders whose shares were accepted in the open offer within a period of sixty

from the date of such acquisition. 5. Pursuant to this Notice, the Acquirer intends to inform the public shareholders of the Target Company whose shares were accepted in the Open Offer (the "Accepted Public Shareholders"), that, since the Warrant Issue Price is higher than the Offer Price, the Acquirer in compliance with Regulation 8(10) of the SEBI (SAST) Regulations, will be making an additional payment of ₹ 33.87 per equity share (being the difference between the Warrant Issue Price and the Offer Price) to the Accepted Public Shareholders. The said payment will be made by the Acquirer by November 15, 2022; being 60 days from September 16, 2022 being the date of acquisition.

6. The Acquirer will through Link InTime India Private Limited, the registrar to the Open Offer, send a correspondence to the Accepted Public Shareholders informing them of the aforementioned in due

course. This Notice is being published in all such newspapers in which the Detailed Public Statement, Pre-Offer Advertisement cum Corrigendum and Post-Offer Advertisement, in each case for the Open Offer were

Signed for and on behalf of the Acquirer

Name: Shakil Ahmad Toorabally Title : Director Place : Ebene, Mauritius

Date : 3rd November, 2022

PRESSMAN

Dated :03 November, 2022 <u>inancialexp.epapr.in</u>

Place: Noida

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Notes:

Date: 04.11.2022

Place: Chennai